

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
NEW ALBANY DIVISION

IN RE:)	Chapter 11
)	
EASTERN LIVESTOCK CO., LLC)	Case No. 10-93904-BHL-11
)	
Debtor.)	Hon. Basil H. Lorch III

**NOTICE OF SUBMISSION OF REVISED EXHIBIT A
TO MOTION TO APPROVE TRUSTEE'S BORROWING AND USE OF CASH
COLLATERAL, MODIFY THE AUTOMATIC STAY, PROVIDE ADEQUATE
PROTECTION PAYMENTS, PROTECT CONFIDENTIAL INFORMATION, AND
SCHEDULE FINAL HEARING**

Counsel for James A. Knauer, Chapter 11 Trustee, hereby submits a revised Exhibit A to the *Motion To Approve Trustee's Borrowing And Use Of Cash Collateral, Modify The Automatic Stay, Provide Adequate Protection Payments, Protect Confidential Information, And Schedule Final Hearing* (docket #271) filed on February 11, 2011. The Exhibit A document is the proposed "Financing Order (I) Approving Chapter 11 Trustee Financing; (II) Authorizing Use Of Cash Collateral And Obtaining Credit Pursuant To Section 361, 363 And 364 Of The Bankruptcy Code; (III) Modifying The Automatic Stay; (IV) Providing Adequate Protection; And (V) Sealing Certain Document Payments." The modifications are in Section 9 of the proposed Financing Order. "Clean" and "blackline" versions of the revised Exhibit A accompany this Notice.

Respectfully submitted,

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CERTIFICATE OF SERVICE

I hereby certify that on March 2, 2011, a copy of the foregoing pleading was filed electronically. Notice of this filing will be sent to the following parties through the Court's Electronic Case Filing System. Parties may access this filing through the Court's system.

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I further certify that on March 2, 2011, a copy of the foregoing pleading was served via electronic mail transmission on the following:

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